

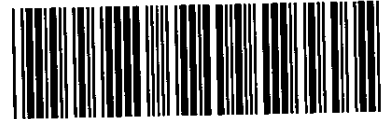
LIQ01

Notice of statutory declaration of solvency



Companies House

THURSDAY



A7376KMH

A13

05/04/2018

#214

COMPANIES HOUSE

1 Company details

Company number 0 3 5 9 0 8 5 5

Company name in full Sunrise Operations UK Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Ian Harvey

Surname Dean

3 Address of person delivering the notice

Building name/number Athene Place

Street 66 Shoe Lane

Post town London

County/Region

Postcode E C 4 A 3 B Q

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint Liquidator of Sunrise Operations UK Limited

LIQ01

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5

Attachments

I attach:

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

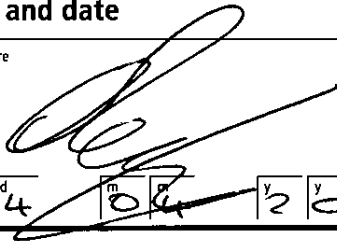
6

Sign and date

Signature

Signature

X



X

Signature date

^d0^d4^m04^y20^y18

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities****Pursuant to Section 89(3) of the Insolvency Act 1986****S.89(3)**

For official use



Company Number

03590855

Name of Company

(a) Insert full name of
company**(a) Sunrise Operations UK Limited**(b) Insert full name(s) and
address(es) of director(s)

We (b)

Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU

and

Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU

attach a declaration of solvency embodying a statement of assets and liabilities

Date

23/03/2018

Caroline Mary Roberts

Date

Justin Reynolds Skiver

Presenter's name, address
and reference (if any)

Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

For Official Use

Liquidation Section

Post Room

Section 89(3)

The Insolvency Act 1986

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Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company Number 03590855

Name of Company Sunrise Operations UK Limited

Presented by Deloitte LLP

Declaration of Solvency

- (a) Insert full name(s) and address(es) of director(s) We (a) Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU and Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU
- (b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Sunrise Operations UK Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.
- (c) Insert full name of company
- (d) Insert a period of months not exceeding 12
- (e) Insert date We append a statement of the company's assets and liabilities as at (e) 23 March 2018, being the latest practicable date before the making of this declaration.
- We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Caroline Mary Roberts



Justin Reynolds Skiver

Declared at Tolcos, Ohio USAon the 22nd day of March 2018

Before me,



Solicitor or Commissioner of Oaths



THERESA S. WHETRO
Notary Public, State of Ohio
My Commission Expires 6-16-20

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities**

Company Number 03590855

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Presented by Deloitte LLP

Declaration of Solvency

(a) Insert full name(s) and address(es) of director(s) We (a) Caroline Mary Roberts, 2nd floor, 11 Old Jewry, London, EC2R 8DU and Justin Reynolds Skiver, 2nd floor, 11 Old Jewry, London, EC2R 8DU

(b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Sunrise Operations UK Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.

(c) Insert full name of company

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 23 March 2018, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Caroline Mary Roberts

Justin Reynolds Skiver

Declared at 29-30 Cornhill, London, UK

on the 23 day of March 2018

Before me, CHARLOTTE BASCOMBE



Solicitor or Commissioner of Oaths

Statement as at 23 March 2018 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities		Estimated to realise or to rank for payment (to nearest £)
Assets:		£
Uncharged Assets		
Amount due from HCN UK Investments Limited		621,465
Amount due from Sunrise Operations Bramhall II Limited		45,000
Amount due from Sunrise UK Operations Limited		1,908,530
Estimated realisable value of assets		2,574,995
Liabilities:		£
Secured on specific assets, viz.		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment):		(39,885)
	£	£
Amount due to Sunrise Operations Winchester Limited	39,885	
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full, before interest and costs		2,535,110

Remarks:

Estimated Interest Payable on debts (assuming payment within 12 months)	Nil
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Estimated Costs of the Winding Up (the liquidators' fees and the costs of the liquidation will be met by a fellow group undertaking)	Nil
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Estimated surplus after paying debts in full, after interest and costs	2,535,110
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The following steps are due to be carried out prior to Sunrise Operations UK Limited being placed into Members' Voluntary Liquidation:

1. HCN UK Investments Limited settles the creditor balance by allocating part of its receivable; and
2. Declaration of a pre-liquidation dividend to its shareholder, HCN UK Investments Limited.

On the date of liquidation the balance sheet will comprise an amount of £2 due from HCN UK Investments Limited

LIQ01

Notice of statutory declaration of solvency

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Barnaby Davies**

Company name **Deloitte LLP**

Address **Athene Place**

66 Shoe Lane

Post town **London**

County/Region

Postcode

E	C	4	A		3	B	Q
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Country **United Kingdom**

DX

Telephone **+44 20 7007 0763**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse